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**Disclosure of Track Record of the public issues managed by First Global Finance Pvt. Ltd. -
Merchant Banker**

We hereby declare and confirm that, we as a merchant banker have not managed any public issue in the last 3 financial years. Therefore, there is no disclosure to be made of the track record of the public issues managed by us pursuant to SEBI circular CIR/MIRSD/1/2012 dated January 10, 2012.

For **First Global Finance Pvt. Ltd**

Sd/-

(Neeraj Khanna)
Director

Date: 28.03.2012
Place: Mumbai