

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

B. For Debt Issues

Name of the issue:

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- 1 **Type of issue** The Merchant Banker has not managed any public issue in the last 3 financial years
- 2 **Issue size (Rs crore)** N.A.
- 3 **Rating of instrument alongwith name of the rating agency** N.A.
 (i) as disclosed in the offer document
 (ii) at the end of 1st FY
 (iii) at the end of 2nd FY
 (iv) at the end of 3rd FY
- 4 **Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 26 (6) of SEBI (Issue and Listing of Debt Securities) Regulations, 2008)** N..A.
- 5 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** N.A.
- 6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)**
 (Rs. in crores)
- | Parameters | 1st FY | 2nd FY | 3rd FY |
|---|--------|--------|--------|
| Income from operations | N.A. | N.A. | N.A. |
| Net Profit for the period | N.A. | N.A. | N.A. |
| Paid-up equity share capital | N.A. | N.A. | N.A. |
| Reserves excluding revaluation reserves | N.A. | N.A. | N.A. |
- 7 **Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)** N.A.
 (i) at the end of 1st FY
 (ii) at the end of 2nd FY
 (iii) at the end of 3rd FY
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document** N.A.
 (i) at the end of 1st FY
 (ii) at the end of 2nd FY
 (iii) at the end of 3rd FY
- 9 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)** N.A.
 (i) as disclosed in the offer document
 (ii) Actual utilization
 (iii) Reasons for deviation, if any
- 10 **Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)** N.A.
 (i) Disclosures in the offer document on terms of issue
 (ii) Delay in payment from the due date
 (iii) Reasons for delay/ non-payment, if any
- 11 **Any other material information** N.A.

Note: (i) Merchant Banker can give its comments on any of the above sections
 (ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
